Form **1066** 

# U.S. Real Estate Mortgage Investment Conduit (REMIC) Income Tax Return

OMB No. 1545-0123

Denarti	ment of the Treasury	Go to www.irs.gov/Form1066 for instructions and the latest information	ı.	2024		
	Revenue Service	For calendar year 2024 or short tax year beginning , 20 , ending	, 20			
	Name		A Employ	er identification number (EIN)		
	e or Number, str	eet, and room or suite no. (If a P.O. box, see instructions.)	B Date REMIC started			
		, state or province, country, ZIP or foreign postal code	C Enter to	tal assets at end of tax year		
	Check applicab		nge			
Sect	ion I-Compl	Itation of Taxable Income or Net Loss				
		Income (excluding amounts from prohibited transactions)				
1	Taxable intere	st	1			
2		et discount under section 860C(b)(1)(B)	2			
3						
4	Ordinary gain	or (loss) (attach Form 4797)	4			
5		(attach statement-see instructions)	5			
6	Total income	(loss). Add lines 1 through 5	6			
		Deductions (excluding amounts allocable to prohibited transaction	ons)			
7	Salaries and v		7			
8			8			
9	Amount accru	ed to regular interest holders in the REMIC that is deductible as interest	9			
10	Other interest	~ · · · · · · · · · · · · · · · · · · ·	10			
11	Taxes		11			
12	Depreciation	see instructions)	12			
13	Other deducti	ons (attach statement)	13			
14	Total deduct	ons. Add lines 7 through 13	14			
15	Taxable inco	<b>me (or net loss).</b> Subtract line 14 from line 6. Enter here and on page 3, column (c)	15			
Sect	ion II—Tax ar					

1	Total tax (Schedule J, line 12)	1	
2	Tax paid with Form 7004	2	
3	Tax due. Enter excess of line 1 over line 2. See Payment of Tax Due in the instructions	3	
4	<b>Overpayment.</b> Enter excess of line 2 over line 1	4	

Sign Here		accompanying schedules and statements, and to the best of my other than taxpayer) is based on all information of which preparer has May the IRS discuss this return				
	Signature		Date			ner shown below?
Paid Preparer	Print/Type preparer's name	Preparer's signature	Date	-	eck 🗌 if f-employed	PTIN
Use Only	Firm's name				Firm's EIN	
	Firm's address			Phe	one no.	
					-	1000

For Paperwork Reduction Act Notice, see separate instructions.

## Schedule J Tax Computation

### Part I—Tax on Net Income From Prohibited Transactions

1	Income (see instructions)		
а	Gain from certain dispositions of qualified mortgages	1a	
b	Income from nonpermitted assets	1b	
с	Compensation for services	1c	
d	Gain from the disposition of cash flow investments (except from a qualified liquidation)	1d	
2	Total income. Add lines 1a through 1d	2	
3	Deductions directly connected with the production of income shown on line 2 (excluding deductions attributable to prohibited transactions resulting in a loss)	3	
4	Tax on net income from prohibited transactions. Subtract line 3 from line 2	4	
Part	II – Tax on Net Income From Foreclosure Property (as defined in section 860G(a)(8)) (Caution: See instructions before completing this part.)		
5	Net gain or (loss) from the sale or other disposition of foreclosure property described in section 1221(a)(1) (attach statement)	5	
6	Gross income from foreclosure property (attach statement)	6	
7	Total income from foreclosure property. Add lines 5 and 6	7	
8	Deductions directly connected with the production of income shown on line 7 (attach statement) $$ .	8	
9	Net income from foreclosure property. Subtract line 8 from line 7	9	
10	Tax on net income from foreclosure property. Enter 21% (0.21) of line 9	10	
Part	III – Tax on Contributions After the Startup Day (Don't complete this part if the startup day was before July 1, 1987. See instructions.)		
11	Tax. Enter amount of taxable contributions received during the calendar year after the startup day. See instructions. Attach statement	11	
Part	IV—Total Tax		

12	Iotal tax. Add lines 4, 10, and 11. Enter nere and on page 1, Section II, line 1	12	
12	Total tax. Add lines 4, 10, and 11. Enter here and on page 1, Section II, line 1	12	

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#### Additional Information (see instructions) Ε What type of entity is this REMIC? Check box: Corporation Partnership Trust Yes No Segregated Pool of Assets If you checked "Segregated Pool of Assets," enter the name and type of entity that owns the assets: Name: Type: Number of residual interest holders in this REMIC: Type: F Check this box if this REMIC had more than one residual interest holder at any time during the tax year and it is G electing out of the centralized partnership audit regime under section 6221(b) If you check this box, you must attach Schedule B-2 (Form 1065). If you had more than one residual interest holder at any time during the tax year and you didn't check this box, complete the Designation of Partnership Representative on page 4. н At any time during calendar year 2024, did the REMIC have a financial interest or signature authority or other authority over any foreign financial account, including bank, securities, or other types of financial accounts in a If "Yes," the REMIC may have to file FinCEN Form 114. See instructions. If "Yes," enter name of foreign country: During the tax year, did the REMIC receive a distribution from, or was it the grantor of, or transferor to, a foreign L Enter the amount of tax-exempt interest accrued during the year: J Check this box if the REMIC had more than one class of regular interests Κ If so, attach a statement identifying the classes and principal amounts outstanding for each at the end of the year.

L Enter the sum of the daily accruals determined under section 860E(c) for the calendar year:

Sch	edule L Balance Sheets per Books	<b>(a)</b> B	eginning o	f year	(b) End of year	
1 a	Assets           Permitted investments (see instructions):           Cash flow investments					
b	Qualified reserve assets					
с	Foreclosure property					
2	Qualified mortgages					
3	Other assets (attach statement)					
4	Total assets					
5	Liabilities and Capital Current liabilities (attach statement)					
6	Other liabilities (attach statement)					
7	Regular interests in REMIC					
8	Residual interest holders' capital accounts					
9	Total liabilities and capital				 	

# Schedule M Reconciliation of Residual Interest Holders' Capital Accounts (Show reconciliation of each residual interest holder's capital account quarterly on Schedule Q (Form 1066), item F.)

(a) Residual interest holders' capital accounts at beginning of year	<b>(b)</b> Capital contributed during year	(c) Taxable income (or net loss) from Section I, line 15	(d) Nontaxable income	<b>(e)</b> Unallowable deductions	<b>(f)</b> Withdrawals and distributions	(g) Residual interest holders' capital accounts at end of year (combine cols. (a) through (f))
				( )	( )	

## Designation of Partnership Representative (see instructions)

Enter below the information for the partnership representative (PR) for the calendar year of this return.

Name of PR		
U.S. address of PR	U.S. phone number of PR	
If the PR is an entity, name of the designated individual for the PR		
U.S. address of	U.S. phone number of designated individual	

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