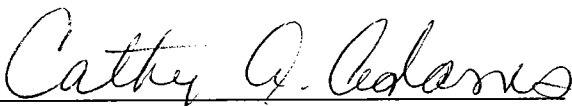
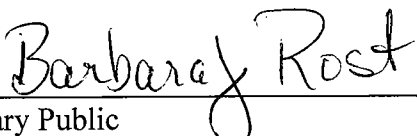




|                                  |  |                |                |
|----------------------------------|--|----------------|----------------|
| Laura Davis Jones, Esq.          | PACHULSKI STANG ZIEHL YOUNG<br>JONES & WEINTRAUB | (302) 652-4100 | (302) 652-4400 |
| James H. M. Sprayregen,<br>Esq.  | KIRKLAND & ELLIS LLP                             | (312) 861-2000 | (312) 861-2200 |
| Michael R. Lastowski, Esq.       | DUANE MORRIS LLP                                 | (302) 657-4942 | (302) 657-4901 |
| Lewis Kruger, Esq.               | STROOCK & STROOCK & LAVAN<br>LLP                 | (212) 806-5400 | (212) 806-6006 |
| Peter Van N. Lockwood,<br>Esq.   | CAPLIN & DRYSDALE,<br>CHARTERED                  | (202) 862-5000 | (202) 429-3301 |
| Matthew G. Zaleski, III,<br>Esq. | CAMPBELL & LEVINE                                | (302) 426-1900 | (302) 426-9947 |
| Teresa K.D. Currier, Esq.        | KLETT ROONEY LIEBER &<br>SCHORLING               | (302) 552-4220 | (302) 552-4295 |
| Philip Bentley, Esq.             | KRAMER LEVIN NAFTALIS &<br>FRANKEL LLP           | (212) 715-9100 | (212) 715-8000 |
| Scott L. Baena, Esq.             | BILXIN SUMBERG DUNN BAENA<br>PRICE & AXELROD     | (305) 374-7580 | (305) 374-7593 |
| Frank J. Perch, Esq.             | OFFICE OF THE UNITED STATES<br>TRUSTEE           | (302) 573-6491 | (302) 573-6497 |

  
 Cathy A. Adams

SWORN TO AND SUBSCRIBED before me this 23<sup>rd</sup> day of November, 2005.

  
 Notary Public  
**BARBARA J. ROST**  
**STATE OF DELAWARE**  
**NOTARY PUBLIC**  
 My Commission Expires June 14, 2006